



VA Refi Pre-Qualification Questionnaire

Name: _____ Email: _____

Referred by: _____ Phone: _____

Property Address: _____

In what **Texas County** is your property located? _____ County

When did you first get this VA loan? Month: _____ Year: _____

What is the current balance on your **VA loan** (min. \$80,000)? \$_____

What is the estimated market value of your home at this time? \$_____

Do you currently occupy this property as your primary residence? Yes No Not Sure

Have you had any late mortgage payments in the last 12 months? Yes No Not Sure

Does everyone on your loan have credit scores of at least 620? Yes No Not Sure

What is the term of your current VA loan? 15 years 30 years

What is the desired term for your new VA loan? 15 years 30 years

How many more years do you think you will own this property? At least _____ years

What is your current VA loan interest rate? _____% Fixed ARM

What is your new desired or target interest rate? _____% Fixed ARM

How much did you pay last year for property taxes? \$_____ PAID ____/____/____

What is your annual homeowner's insurance premium? \$_____ per year

When does your current homeowner's insurance expire? ____/____/____

Do you have a copy of your existing property survey? Yes No Not Sure

Have you made changes **not** reflected on your property survey? Yes No Not Sure

Do you currently receive VA disability compensation? Yes No Not Sure

Items needed **later** to lock your rate:

- | | |
|--|--|
| <input type="checkbox"/> Original Settlement Statement | <input type="checkbox"/> Current Insurance Statement |
| <input type="checkbox"/> Original Signed Mortgage Note | <input type="checkbox"/> Copy of Driver's Licenses |
| <input type="checkbox"/> Existing Property Survey | <input type="checkbox"/> Copy of Social Security Cards |

➔ Send this completed form and your most recent mortgage statement by email to: **va@chadbowman.com** or by fax to: **512-646-0801**